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DESIGNER: A KNOWLEDGE-BASED GRAPHIC DESIGN ASSISTANT
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COGNITIVE SCIENCE L WEITZMAN JUL 86 IC5-8609

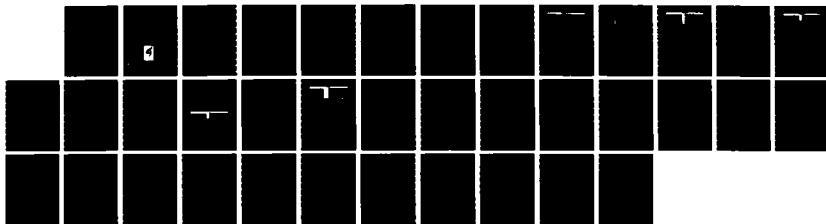
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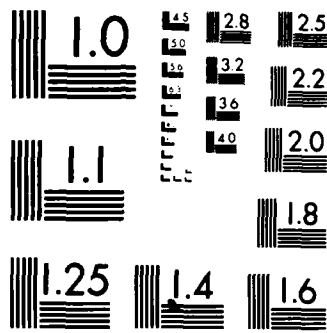
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Louis Weitzman

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ICS Report 8609

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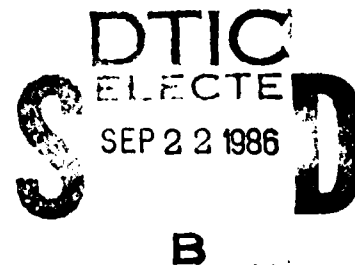
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<p>Designer is an interactive tool for assisting with the design of two-dimensional graphic interfaces for instructional systems. Graphic domain knowledge, stored in a frame-based representational facility, is coupled to a domain independent mechanism which analyzes and critiques the user's original design, and then synthesizes design alternatives. These alternative solutions are generated within a design context, or style, and are based upon graphic constraints. The underlying motivation is to improve the quality of the interfaces by making them more consistent and visually more effective.</p>					
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Designer: A Knowledge-Based Graphic Design Assistant

LOUIS WEITZMAN

Applying technologies from artificial intelligence and cognitive science to the development of computer-based training and computer aided design systems can provide support in areas where developers and users lack expertise. In addition, intelligent tools can substantially enhance the process of design. *Designer* is a tool to aid users of *Steamer's Graphics Editor*. *Steamer* is a computer-based training system to aid instruction in the domain of propulsion engineering. (Hollan, Hutchins, & Weitzman, 1984). It is used to help students develop an understanding of the complex domain of steam propulsion. The system consists of a color graphics interface to a mathematical simulation. One can view and manipulate this simulation at a number of different hierarchical levels through the color interface. The current system contains over one hundred color views which range from abstract, high-level representations of the plant (Figure 1) to detailed views of gauge panels quite like the actual gauge panels in a ship (Figure 2). It was apparent that an editor for creating and maintaining this set of views was essential. The Graphics Editor allows nonprogrammers to graphically create interactive, dynamic views of the simulation. Figure 3 depicts the black-and-white interface of the Editor. This facility has allowed propulsion engineering instructors to create substantial portions of the student interface to this advanced training system. Even though the Editor was built for the construction of *Steamer* views, the tool is domain independent and has been used to build interfaces monitoring the real-time performance of a computer operating system.

Views are constructed out of graphic components called *icons* which represent elements in the steam domain. Icons perform two tasks. First, they graphically depict the state of the simulation. For example, pumps are red when stopped and green when operating, dials display their value by positioning an indicator, and pipes show their value by animating their fluid. Second, the user can affect the simulation via the icons. When the user positions a cursor over the icon and clicks the mouse, the state of the icon and its associated value in the simulation are modified. For example, a pump's state toggles from off to on and a dial's value is set by positioning the indicator. Figure 4 shows a sampling of the types of icons available to users of this Editor. In creating a view, the user selects the icons to be added to the view from a menu on the black-and-white screen. The user then positions and sizes the new icon on the color display. This icon has its parameters defaulted according to the type of icon chosen. Then, through a process of incremental refinement, the user modifies only those attributes that differ in this particular application.

It is unrealistic to assume that instructional designers are facile with graphic design. Facilities were built into the Graphics Editor to support the construction of *good* views. These facilities include various types of grid latching and the maintenance of aspect ratio for specific icons. However, these constraints were often overridden by the designer. Even working within these constraints, users of the Graphics Editor often violate important graphic design principles and have difficulty maintaining stylistic conventions across sets of views. *Designer* is a tool to enhance the Graphics Editor by supplementing the designer's domain knowledge with the necessary graphic expertise.

BASIC STEAM CYCLE

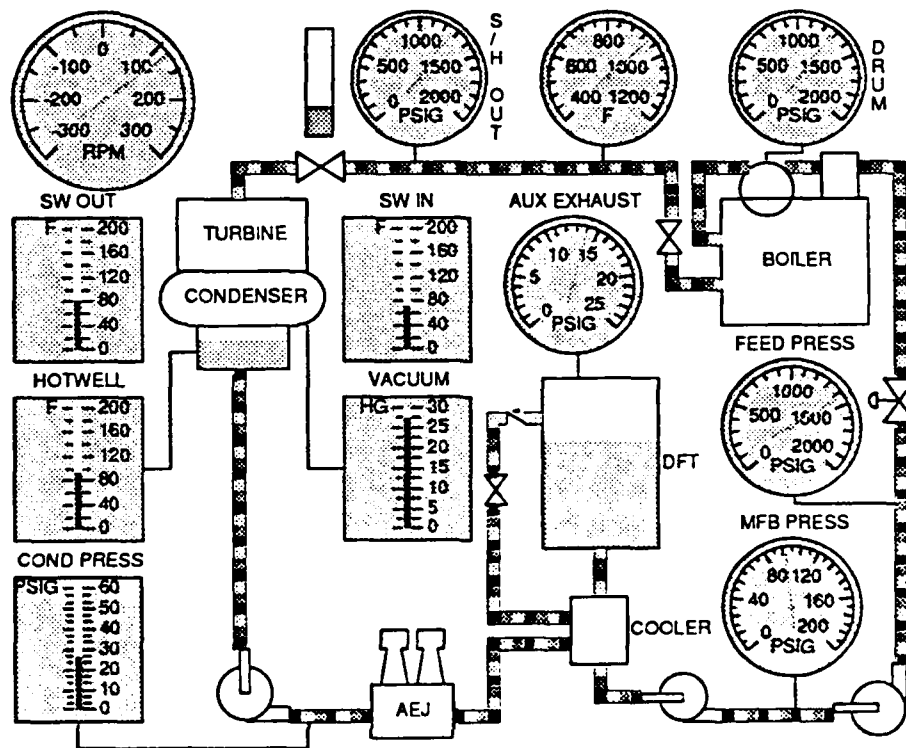


FIGURE 1. *Basic Steam Cycle.* The color interface can depict the simulation at many different levels of abstraction. This high-level, conceptual view illustrates the complete steam cycle.

OVERVIEW

Designer provides visual expertise to users of the Graphics Editor interactively constructing new Steamer views or modifying existing ones. It consists of three interrelated processes, an *Analyzer*, a *Critiquer*, and a *Synthesizer*, coupled to a domain-dependent knowledge base. This knowledge base consists of design elements, design relationships, techniques for their identification, sets of constraints for establishing a context, or style, for critiquing a design, and generative techniques for creating design alternatives. The Analyzer first parses a design based on the elements and relationships of the domain, and records this information in the knowledge base. The Critiquer uses this information along with domain-based design constraints to indicate where the current design succeeds or fails. Using knowledge representing the current state of the design, the Synthesizer then generates design alternatives within a design style. The separation of these three processes from the knowledge base provides independence and modularity to the system. This flexibility creates a technology that will be extensible to other design domains.

In order to support the internal mechanisms of Designer, a series of generic subsystems have been incorporated into the system architecture. These tools include Steamer's frame-based knowledge representation facility (MSG) for storing all domain knowledge, and an Assumption-Based Truth Maintenance System (ATMS) for maintaining alternative design decisions which define the design space.

BOILER CONSOLE 1B

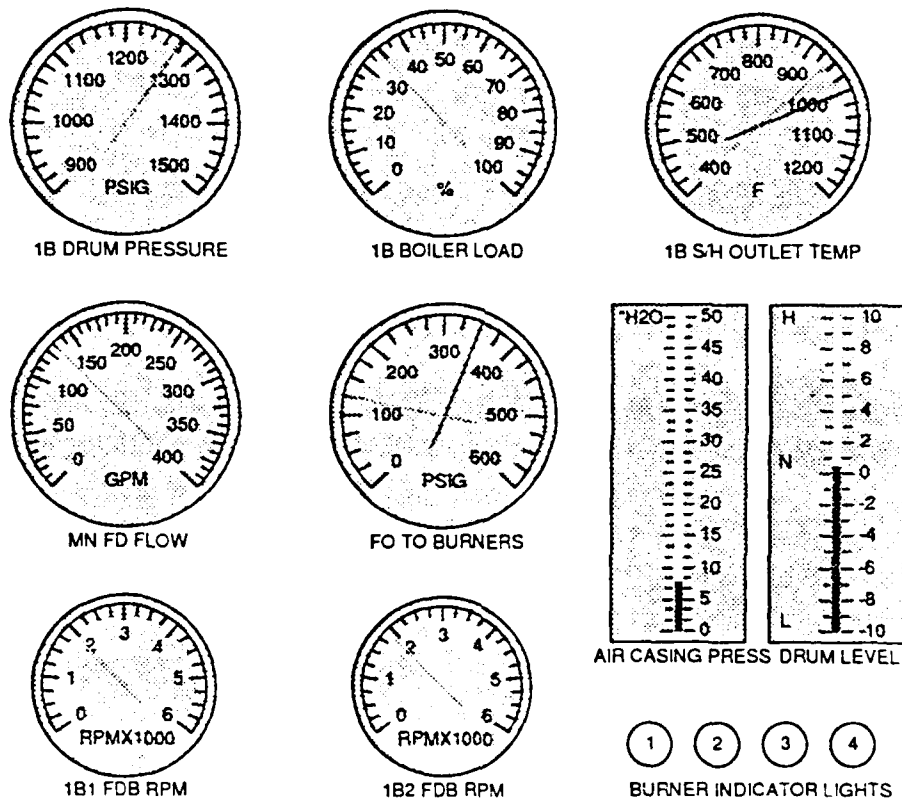


FIGURE 2. *Boiler Console 1B*. This view of the boiler console panel illustrates the color interface representing detailed views of actual engineering stations.

The system is being developed in the object-oriented programming environment of Flavors on a Symbolics 3600 family processor. The use of object-oriented programming techniques of Flavors has greatly facilitated the implementation and is used throughout the system. A preliminary interface used in the development of the system is shown in Figure 5. The multipaned interface provides access to existing Graphics Editor functions and new Designer functions through scrolling command panes (upper right collection of panes) while access to the domain knowledge is provided in a mouse sensitive graphing pane (upper left pane). A lisp interaction pane is provided (lower left pane) along with a scrolling pane for Designer information (e.g., constraint violations; lower right pane). Designer is just one application, or activity, in a larger instructional simulation environment (Hollan, Hutchins, McCandless, Rosenstein, & Weitzman, in press). Other activities in this environment include a model control facility, Steamer; a view construction facility, the Graphics Editor; a facility to create new icons with new behaviors, the Icon Editor; and a facility to create lessons for students based on particular views and simulation models, the Lesson Editor. A status line, which is consistent throughout all simulation activities, displays information relevant to the current activity. In Designer, the status line (near the bottom of the screen) displays the current values for the system, subsystem, view, and design style. The labels and their values are all mouse sensitive, providing access to functions on the class of item (clicking on the label) or operations on the item itself (clicking on the specific value).

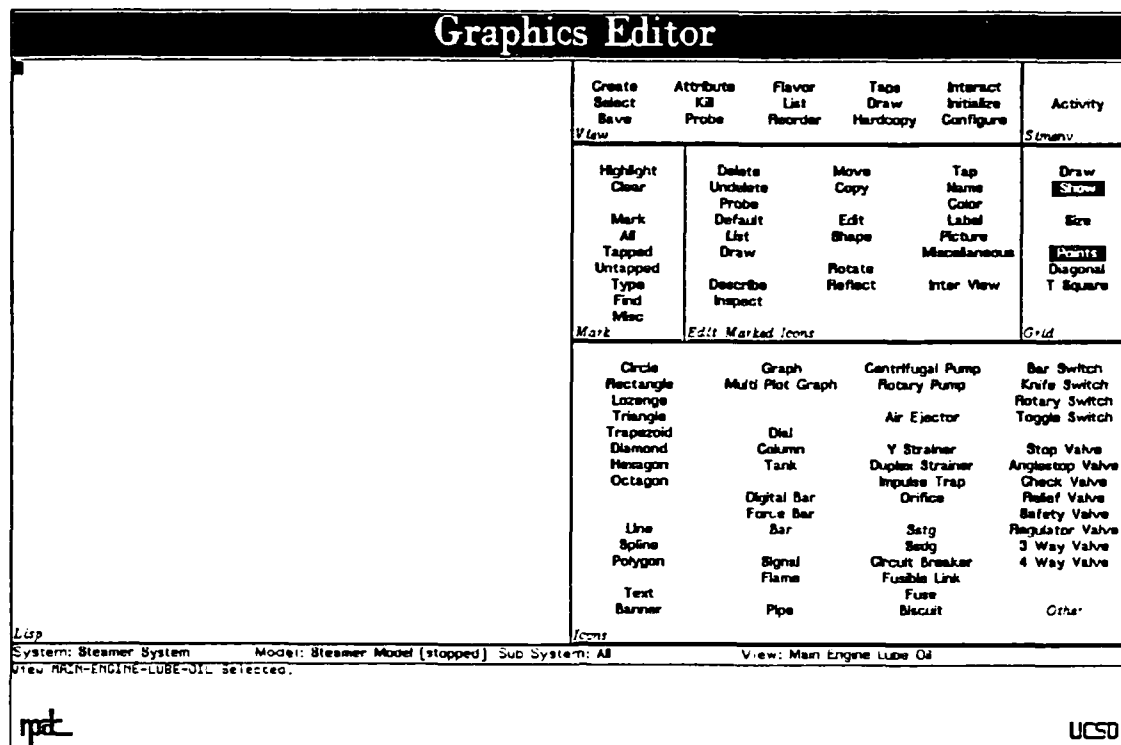


FIGURE 3. *Graphics Editor Interface*. The Editor is a domain-independent tool allowing nonprogrammers to create graphic interfaces for monitoring and controlling underlying simulations or real-time processes.

DOMAIN-DEPENDENT KNOWLEDGE REPRESENTATION

Much has been written about the knowledge required for graphic design (Bertin, 1983; Cheatham, Cheatham, & Haler, 1983; Ching, 1979; Dondis, 1973; Hurlburt, 1977; Marcus, 1986; Reilly & Roach, 1984; Sherwood, 1981; Taylor, 1960; Wong, 1972). Unfortunately, the literature does not suggest a consistent representation for this knowledge. Designer incorporates much of this knowledge and maintains it in the frame-based representational system, MSG. Designer concentrates on the knowledge describing the domain elements, their relationships, graphic constraints imposed on both the elements and their relationships, and graphic techniques for their modification. For general graphic design the elements refer to points, lines, planes, etc. (Wong, 1972). In Designer, however, these domain elements represent the icons contained within a Steamer view which are characterized by their graphic properties.

MSG, a *flavor enhancer*, provides a class structure on top of the Flavors object-oriented programming facility. It provides the ability to define classes of objects and create instances of those classes. Each class provides a set of attributes, or slots, that define the characteristics of the class. Slots are grouped together in roles. Slots inherited from the class' abstractions, or parent classes, are included with the locally defined slots to completely describe the class. When a new class is defined, an instance of a meta-class is created that will maintain all pertinent information about the new class. This includes how to create new class instances, where to store the new instances, how to manipulate them, etc. In addition, when a new class is defined, a new flavor of the same name is also defined. Instances of the class are actually instances of this new flavor with the instance variables corresponding to all slot

ICON SAMPLER

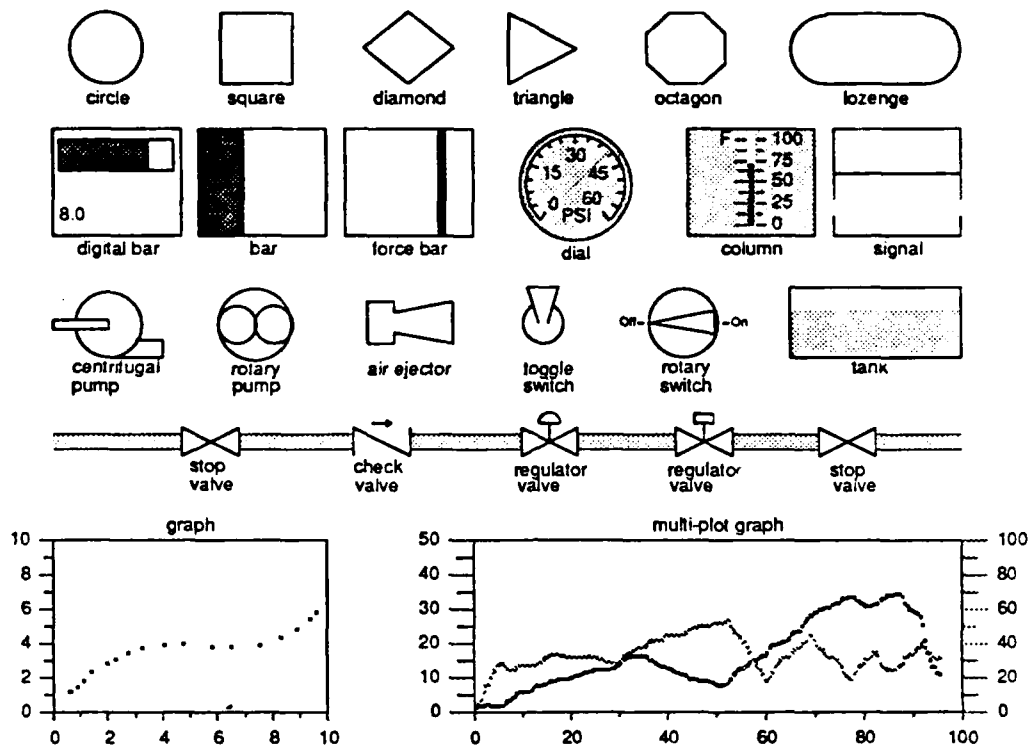


FIGURE 4. *Icon Sampler*. This view illustrates a sample of the graphic icons available to designers creating interactive interfaces.

attributes of the class. The new instances are stored on the class object. MSG can be used incrementally, so as new domain knowledge is defined and recorded in the knowledge base, this information will automatically be included in the analyses. Thus, as the system expands, the domain knowledge can easily grow. This ability to incrementally build the domain knowledge is important and increases the system's flexibility.

A tool to create, maintain, and inspect the knowledge base was incorporated into Designer. It provides a flexible graphing facility of the domain-dependent knowledge base. The structure of the graphic class hierarchy is clearly visible in the graphing window of Figure 6. The graph ranges from more abstract classes on the left to more specific classes on the right. The ability to edit and inspect classes and their instances can be accessed through mouse clicks and menu selections. The menu of commands to operate on the class, its instances, or its flavor is shown in Figure 7 for the class *elements*.

Elements

The MSG class of *elements* records all domain elements that will be used in subsequent design analyses. The following is the definition of this class which includes instance variables for a name,

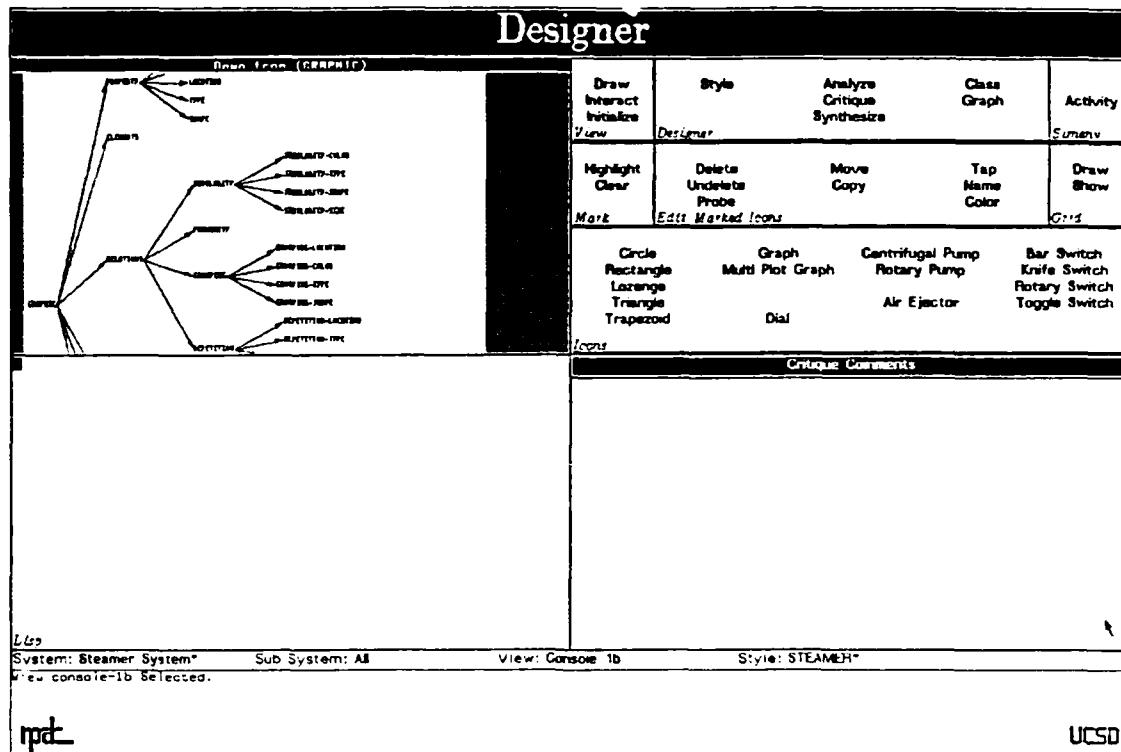


FIGURE 5. *Designer Interface.* The Designer interface provides access to all Graphics Editor commands while providing additional commands to control the design processes and related functions. Domain-dependent knowledge is displayed in a graphing window pane. State information (e.g., current values for system, subsystem, view, and style) is provided in the status line near the bottom of the screen.

a description, all roles (subdivided into slots), all abstractions (parent classes), all used-as-abstractions (classes that use this class as an abstraction), and all of the instances of the class in the current design.

```
#<CLASS ELEMENTS 46622062>, an object of flavor CLASS, has instance variable values:
```

NAME:	ELEMENTS
DESCRIPTION:	"a graphic element"
ROLES:	((PROPERTIES ((COLOR (A COLOR) NIL NIL) (SIZE NIL NIL NIL) (LOCATION NIL NIL NIL) (TYPE (A TYPE) NIL NIL) (SHAPE (A SHAPE) NIL NIL) (ELEMENT NIL NIL NIL))))))
CONNECTIONS:	NIL
SYNONYMS:	NIL
ABSTRACTIONS:	(GRAPHIC)
USED-AS-ABSTRACTION:	NIL
INSTANCES:	(#<ELEMENTS DIAL-1 44645216> #<ELEMENTS DIAL-2 44644710> #<ELEMENTS DIAL-3 44644670>)

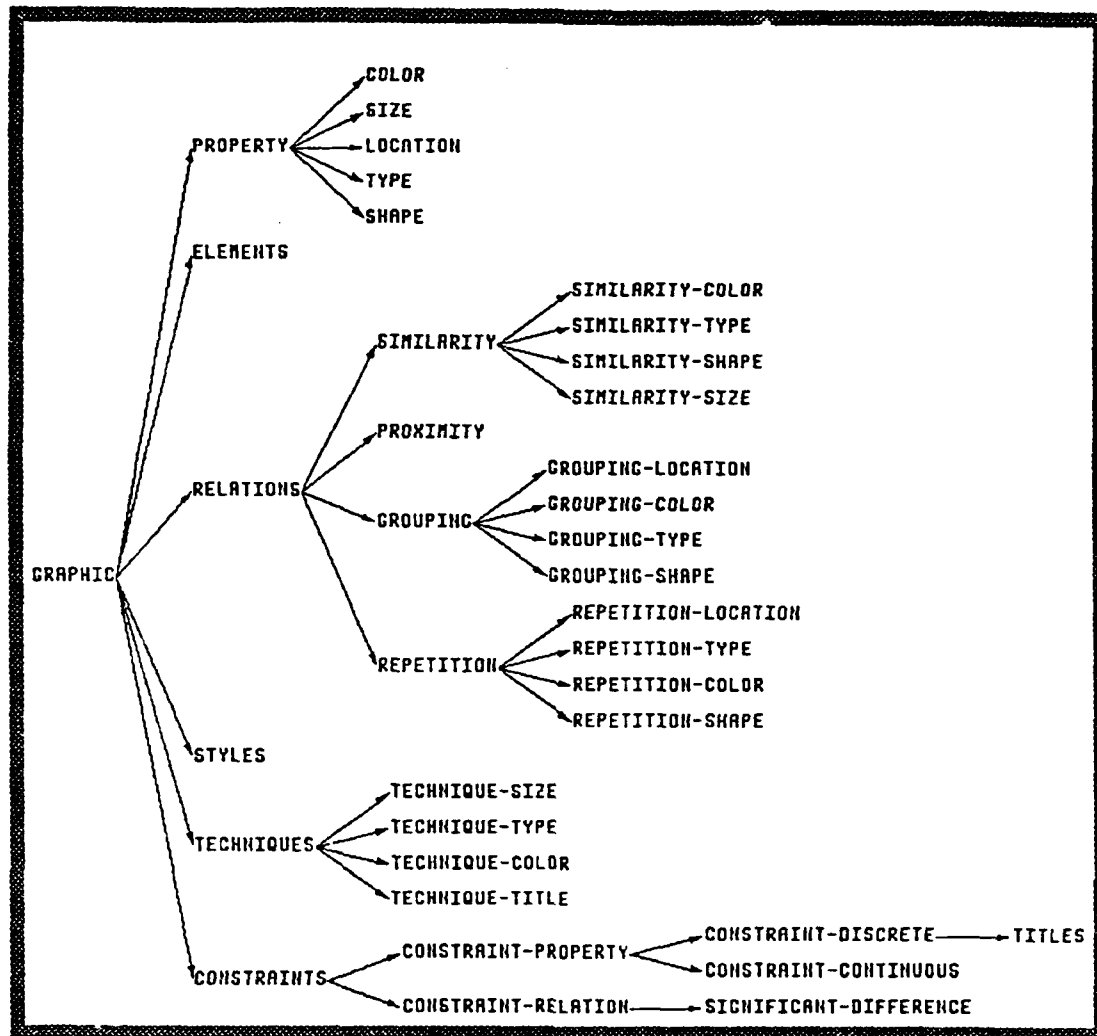


FIGURE 6. *Domain Knowledge Base.* A graphing tool aids the creation and maintenance of the domain knowledge represented in a frame-based system. Each node in this graph represents a class in the domain of graphic design. Class inheritance is immediately apparent with classes changing from abstract to more specific as one moves through the graph from left to right.

The slots of this class include graphic properties used to distinguish the elements. These are the graphic properties of color, size, location, type, and shape. The values of these properties on an instance are in fact instances of other MSG classes (see Figure 6) that represent valid values for the class. For example, the class of *color* includes instances for Steamer's basic colors. The class *size* includes instances describing a range of sizes from very-small to very-large, while the class *shape* includes instances of basic geometric shapes like linear, circular, rectangular, etc. Figure 8 illustrates the current set of instances for the classes *color*, *size*, *type*, and *shape*. In addition, there is a class slot to store the domain element an instance of this class will represent.

In the above example, three instances of the class *elements* are stored on the instance variable *instances*. All three of these objects represent dial icons in the current view. One of these three objects representing a small, blue dial is shown below.

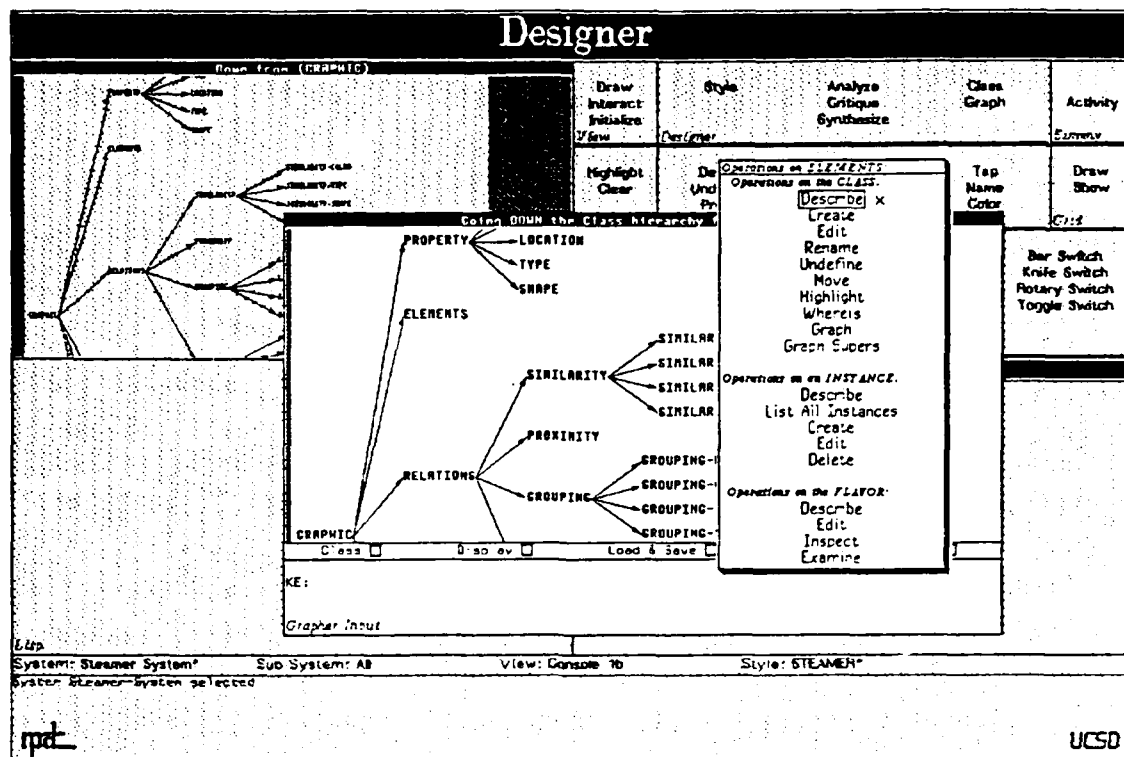


FIGURE 7. *Operations on Domain Knowledge.* The mouse sensitive graph nodes provide access to operations on the class, its instances, and its flavor definition through mouse clicks and menu selections. The menu is presenting operations for the selected class elements.

#<ELEMENTS DIAL-1 44645216>, an object of flavor ELEMENTS, has instance variable values:

IDENTIFICATION:	DIAL-1
STRING-FOR-PRINTING:	NIL
COLOR:	#<COLOR BLUE 44644212>
SIZE:	((X #<SIZE SMALL 44644633>) (Y #<SIZE SMALL 44644633>))
LOCATION:	((X 0.846) (Y 0.521))
TYPE:	#<TYPE DIAL 44644216>
SHAPE:	#<SHAPE CIRCULAR 44644224>
ELEMENT:	#<DIAL 44644230>

This example (of a class definition and description of one of its instances) illustrates that all class slots (i.e., color, size, location, type, shape, and element) become instance variables on the flavor representing the class. These variables have been initialized on the actual instances to the appropriate class values (e.g., the *blue* instance of class *color* is stored on the *color* instance variable, the actual domain element the instance represents is stored on the *element* instance variable).

Instances for class #<CLASS COLOR 35147406>

RED	
BLACK	X
GREEN	
BLUE	
YELLOW	
CYAN	
MAGENTA	
WHITE	
GRAY	

Instances for class #<CLASS SIZE 35147417>

VERY-SMALL	X
SMALL	
MEDIUM	
LARGE	
VERY-LARGE	

Instances for class #<CLASS SHAPE 33663313>

TRIANGULAR	
COMPLEX	
RECTANGULAR	X
LINEAR	
CIRCULAR	

Instances for class #<CLASS TYPE 33663302>

RECTANGLE	
CIRCLE	
LOZENGE	
TRIANGLE	
TRAPEZOID	
DIAMOND	
HEXAGON	
OCTAGON	
LINE	
POLYGON	
GRAPH	
MULTI-PLOT-GRAPH	
DIAL	X
COLUMN	
DIGITAL-BAR	
FORCE-BAR	
BAR	
SIGNAL	
TANK	
PIPE	
CENTRIFUGAL-PUMP	
ROTARY-PUMP	
AIR-EJECTOR	
Y-STRAINER	
DUPLEX-STRAINER	
IMPULSE-TRAP	
ORIFICE	
STOP-VALVE	
ANGLESTOP-VALVE	
CHECK-VALVE	
RELIEF-VALVE	
SAFETY-VALVE	
REGULATOR-VALVE	
3-WAY-VALVE	
4-WAY-VALVE	
SSTG	
SSDG	
CIRCUIT-BREAKER	
FUSIBLE-LINK	
FUSE	
BISCUIT	
BAR-SWITCH	
KNIFE-SWITCH	
ROTARY-SWITCH	
TOGGLE-SWITCH	
TEXT	
BANNER	
FLAME	
BEAM-TOT	

FIGURE 8. *Instances of Graphic Property Classes.* Menus list the instances of classes representing the four graphic properties color, size, shape, and type.

Relationships

Currently the graphic relationships in the knowledge base are *similarity*, *proximity*, *grouping*, and *repetition*. As can be seen in Figure 6, the relationships of similarity, grouping, and repetition are further classified by the graphic properties of the elements (e.g., grouping by color, repetition by type, etc.). The following is the description of the MSG class of similarity of color:

#<CLASS SIMILARITY-COLOR 46622203>, an object of flavor CLASS, has instance variable values:

NAME:	SIMILARITY-COLOR
DESCRIPTION:	"the graphic relationship for the similarity of color"
CLASS-VALUE:	COLOR
NUMBER-FOR-NAME:	0
ROLES:	((PROPERTIES ((ELEMENTS NIL NIL NIL) (STATE NIL NIL NIL) (CERTAINTY NIL NIL NIL))))
CONNECTIONS:	NIL
SYNONYMS:	NIL
ABSTRACTIONS:	(SIMILARITY)
USED-AS-ABSTRACTION:	NIL
INSTANCES:	(#<SIMILARITY-COLOR SIMILARITY-COLOR-BLACK 44645357> #<SIMILARITY-COLOR SIMILARITY-COLOR-BLUE 44645350>)

In the above example, there are two instances of the relation class *similarity-color*, one for black elements and one for blue elements. The instance representing the relation of similarity of color blue is illustrated below. Here, the previously described dials appear since they all have a blue face color. These elements are stored on the instance variable *elements*.

#<SIMILARITY-COLOR SIMILARITY-COLOR-BLUE 44645350>, an object of flavor SIMILARITY-COLOR, has instance variable values:

IDENTIFICATION:	SIMILARITY-COLOR-BLUE
STRING-FOR-PRINTING:	NIL
ELEMENTS:	(#<ELEMENTS DIAL-1 44645216> #<ELEMENTS DIAL-2 44644710> #<ELEMENTS DIAL-3 44644670>)
STATE:	NIL
CERTAINTY:	:HIGH

All relations know how to handle a generic message to identify occurrences in the design of the relation that they represent. When an occurrence is identified, a new instance of the class is created, stored on the class object, and initialized with all the elements participating in the relation. Relations can also build on one another. For example, elements in proximity to one another may form grouping relations, and groupings may form repetition relations (depending on the elements properties and their layout).

Constraints

Domain constraints consist of both basic graphic design *principles* important in the construction of two-dimensional views and view *standards* that are adopted for the current application. Principles are those constraints that transcend view sets and are generally accepted methods of making images consistent, unambiguous, and visually effective. The principle of Significant Difference of Size, for instance, states that when elements are a different size, they should be significantly different so as not

to create a sense of ambiguity (Sherwood, 1981) (Figure 9). Elements that are larger represent objects that are more important or physically larger in the real world. If they are not, they should be the same size as other, similar elements in the view. In Figure 1 of the Basic Steam Cycle, the dial indicating RPMs is significantly larger than the others, denoting the fact that it is the most important dial of the set. This principle manifests itself not only in terms of the size of elements but also in terms of the other properties of the elements. The principle in terms of location, for instance, tends to align elements unless there is a reason (of importance or physical fidelity) to accentuate the differences in location. Therefore, in the knowledge base there exist multiple instances of the MSG class of significant difference. Graphic design standards differ from principles because they are special constraints that tend to exist for a given set of designs for a given application. In Steamer, the use of a title is a standard. The restriction of pipes to be within an acceptable range of sizes is another standard.

Constraints can also be categorized as restrictions on properties of elements or restrictions on their relationships. Constraints on properties take the form of discrete constraints, restricting a property to be a specific value, or continuous constraints where the value can range between a minimum and a maximum value. An example of multiple discrete constraints is the standard of Title. Three constraints on the elements properties of *type*, *size*, and *color* restrict the values to be *text*, *large*, and *yellow*, respectively. The standard of Pipe Size is a continuous constraint where the value is restricted between a minimum and maximum size.

Principle of Significant Difference of Size

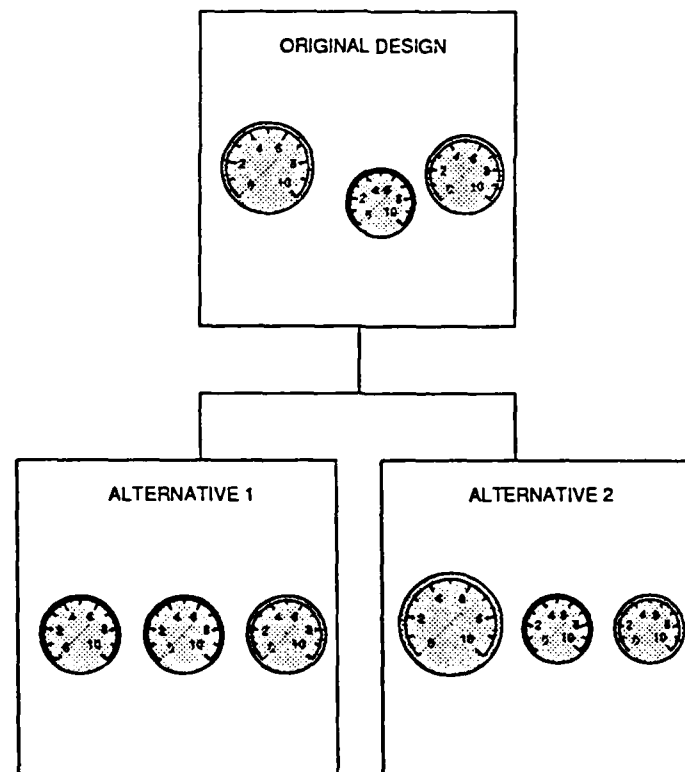


FIGURE 9. *The Principle of Significant Difference of Size.* This design principle states that when elements are a different size they should be significantly different so as not to create a sense of ambiguity. Given an original design consisting of three dials, two alternatives are presented from a larger solution space. The first alternative suggests no difference in importance and therefore no difference in size. Alternative 2 takes into account the fact that the right two dials are grouped together. The other dial, being physically separate and larger, may be perceived as more important and therefore should be *significantly* larger.

Design Context

A design should be sensitive to the context in which it is created. It is this context that defines the external constraints which shape and guide the final solution. In Designer, this context is referred to as a *style* and is constructed by selecting those constraints (principles and standards) that are to be enforced within this context. Good design in one style may not necessarily be good design in another. Modifying the style within which a critique is made ultimately affects the final form of the design.

A graphic style is also defined by the visual techniques employed in the communication of information (Dondis, 1973). These visual techniques represent a vocabulary in which to describe the design. These techniques in conjunction with the constraints may suggest a variety of graphic procedures to modify an alternative. These procedures are similar to Mittal, Dym, and Morjaria's (1986) *design methods*. For example, the visual technique of *Regularity* may take on a value of regular, neutral, or irregular, each suggesting alternatives consistent with its definition. Highly regular designs will accentuate similarities of elements and relationships, while irregular designs accentuate the differences. It is the constraints that indicate a discrepancy in the design, while the interaction of the techniques suggest the graphic procedures (maybe more than one) that will modify the design. Figure 10 illustrates a style editor which allows the user to name a style, select graphic constraints to be active within it, and choose values for the visual techniques by selecting the appropriate value.

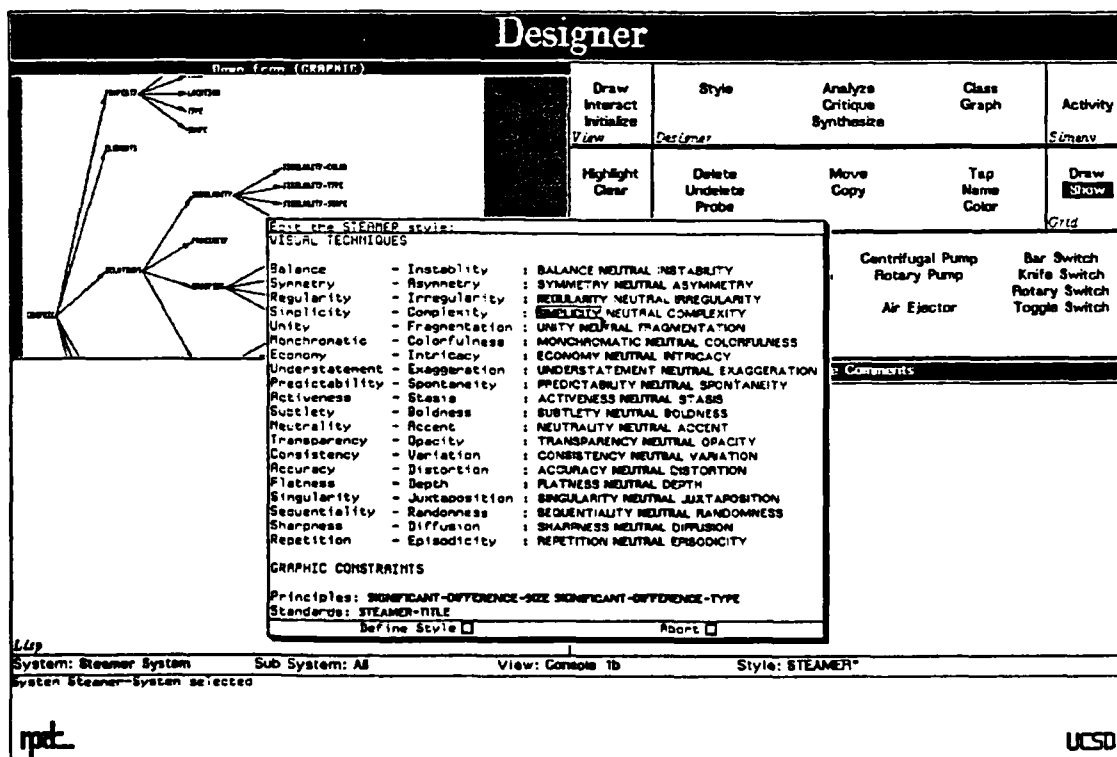


FIGURE 10. *Style Editor*. This menu edits the graphic style, or context, in which a design critique occurs. A style is defined by the graphic constraints (i.e., principles and standards) that are active and the values chosen for the visual techniques. These visual techniques in combination with the constraints generate the graphic procedures for modifying the design.

DESIGN PROCESSES

Design involves a cycle of gathering information, making decisions based on that information, and reviewing the consequences of those decisions. New information gleaned from this process is incorporated back into the cycle for subsequent refinement of the design. This analysis-synthesis-review cycle is a general process used in all design whether it be for computer interfaces, industrial applications, or architecture. The process is domain independent.

In order for Designer to carry out the analysis phase of the process, two steps must take place. First, the system must parse the design into domain elements and relationships. This is Designer's *Analysis* process. Second, the system must locate areas that need to be improved. This is the *Critique* process. Together, these processes represent the analysis phase of the generic design process. Once the first two steps have occurred, the system is ready to suggest alternative procedures for modifying the design. This is Designer's *Synthesis* process.

Since the overall goal is for the system to be an online assistant and not assume control, review occurs interactively with the user selecting and confirming decisions presented by the system. Information is incorporated back through the process as output from one cycle becomes the input for the next cycle of critique. An alternative approach (Brown & Chandrasekaran, 1986), which may be incorporated in future versions of the system, is to provide a *plan* which specifies the order in which design steps are invoked by the motivating techniques. Each of Designer's processes is described in more detail below.

Analysis

The analysis process parses the design and locates existing domain elements and relationships. Identifying the elements is straightforward because of the use of icons in the Steamer interface and the object-oriented nature of their implementation. An instance of the MSG class *elements* is created for each icon. The elements instance variables are appropriately initialized with values for each property being an instance of the corresponding MSG class.

Once the domain elements have been created, the system locates instances of domain relationships. This task is easy for people but very difficult for computers. Much work has been done in the area of image analysis, but seldom with the goal of *beautifying* drawings (Pavlidis & Van Wyk, 1985). To maintain the independent nature of the analysis, generic messages are sent to each relation class to identify instances of the class within the design. When an occurrence is found, an instance of the MSG relation class is created and initialized. This includes the recording of the elements that participate in the relation on the appropriate MSG slot.

Critique

As Christopher Alexander suggests, the notion of a *misfit* is more compelling than a *fit* and is a driving force behind the ultimate shape of a design (Alexander, 1974). In Designer, the misfits are identified as violations of the domain constraints. The Critiquer creates a *comment* for each unsatisfied design constraint within the current style. These critique comments are Flavor objects that store their underlying constraint and the elements involved in the violation. Descriptions and justifications of the comments that are based on this constraint can then be presented. These comments, displayed in the scrolling pane of the black-and-white interface, are mousable and can be highlighted (graphically highlighting those elements involved) and described in terms of their underlying principle or standard. Critiques themselves are implemented as flavor objects that store the object being critiqued (the Steamer view), the style in which the critique takes place, and a list of all the relevant comments for this object and style. Figure 11 illustrates a critique based on the principle of the Significant Difference of Size of three dials shown in the original design of Figure 9. Two violations of this principle, one for

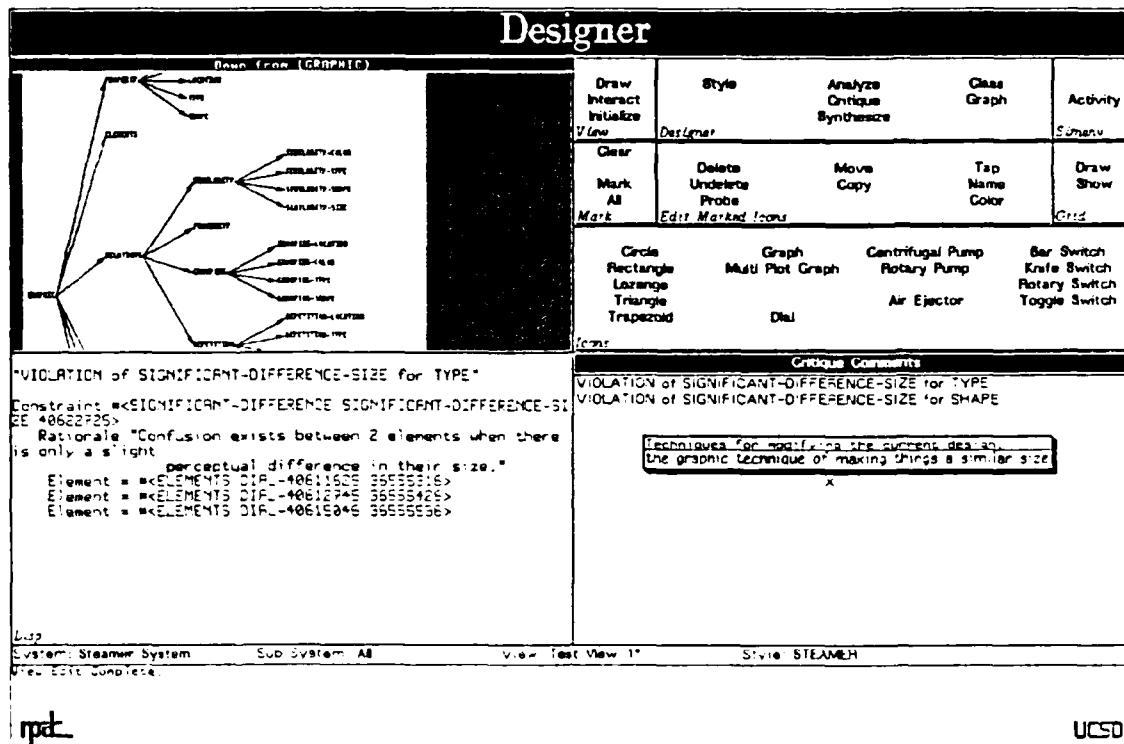


FIGURE 11. *Critique of Three Dials.* The Designer interface illustrates a critique in progress of the original design from Figure 9. This critique, being executed in the *Steamer* style, has generated two critique comments based on the principle of Significant Difference of Size. One comment refers to elements of a similar type while the other refers to elements similar in shape. A description of one violation is presented in the lisp pane and a menu of techniques for modifying the design based on this violation is presented in a pop-up menu.

similar typed elements and one for similar shaped elements are displayed in the scrolling pane. A description of the first violation is presented in the lisp pane.

It thus becomes possible under this paradigm to request multiple critiques, each based on a different style. This is an especially powerful paradigm for views that may need to be presented in different media, each with different constraints. For example, a style appropriate for a high resolution color display may not be appropriate for a black-and-white hardcopy presentation where features are not as clearly distinguishable.

Synthesis

Design decisions are made in the synthesis phase in order to incrementally refine the elements and their relationships. Knowledge of the elements and their relationships along with the comments from the critiquing phase forms the basis for these design modifications. Each comment communicates to the constraint on which it is based via generic messages in order to determine the graphic procedures for satisfying the existing violation. More than one procedure may be available to satisfy the constraint and all possibilities are presented to the user. These procedures are a result of the interaction of the various visual techniques and the design constraints which describe the style.

Once the user decides to remedy a given comment by clicking on it with the mouse, various graphic procedures are presented in a pop-up menu (Figure 11). These procedures will all modify the design in

order to satisfy the constraint, but will do so differently. Since there is no *correct* solution these procedures represent alternatives and there is no attempt to suggest that one alternative may be better. The variation of alternatives are based on the definition of the style's visual techniques. For example, if a style is defined to be *simple* and *regular*, the constraint of Significant Difference of Size will generate a very different solution than if the style is defined as *complex* and *irregular*. Figure 12 illustrates alternative solutions in three different styles all defined with the constraints of Significant Difference of Size and of Location. The only difference between the styles is the articulation of the visual techniques ranging from simple and regular (Style 1, Figure 12A) to complex and irregular (Style 3, Figure 12B). With the same initial design, each style creates different solutions. These solutions satisfy the constraints but are based on varying procedures of generation from the defined visual techniques. In Style 1, the system looks for the simplest most regular solution possible. This results with all dials in each solution being the same size and aligned on an axis (similar location). Style 3, on the other hand, has chosen the opposite approach where no two dials in the final solution are the same size and no alignment occurs. Style 2 (Figure 12C) takes a more moderate approach with two distinct (and significantly different) dial sizes and some alignment. This simple example illustrates how the interaction of the graphic constraints with the visual techniques will generate alternative solutions.

These alternatives are maintained by a new form of truth maintenance system, an ATMS (De Kleer, 1986a, 1986b, 1986c). With the ATMS multiple alternatives are maintained and can be explored simultaneously. Unlike previous truth maintenance systems which just manipulated justifications, this system additionally manipulates assumption sets. As a result, inconsistent information can exist and it is possible to work effectively and efficiently in the problem space. Context switching is free, and most backtracking and all retraction is avoided. In Designer, the assumptions that are manipulated are the alternatives created by incremental design decisions. Solutions at any stage in the design process are the consistent, noncontradictory environments maintained by the ATMS. Any contradictions that arise are handled by the ATMS and will not appear in the same environment.

This new form of truth maintenance system is well suited for tracking multiple alternatives in the design space where a reasonable number of the potential solutions must be examined. Designer interacts with this system by creating an ATMS class for each domain element. Whenever an element is modified, a new ATMS node is added to this class. These classes represent the different alternatives of the original domain element. Multiple nodes coexist in the solution space but only one will be present in any ATMS solution. The justifications of what style is current and what constraint generates the modified element can be added to these nodes to further restrict the space of valid solutions.

Because context switching is free, the user can explore the design space by interactively inspecting the individual ATMS environments. Each solution can be displayed on the color screen and explain itself in terms of the underlying assumptions and justifications. Based on these assumptions and justifications, an alternative can describe its derivation and individual decisions can be described in terms of their potential contribution to a final solution. The system thus conveys design precepts while the user is viewing a specific instantiation of a design alternative. Thus, the user's knowledge of constructing visual presentations is enhanced for future design.

CONCLUSION

There exists a number of interesting research projects similar in nature to Designer. They are all knowledge-based systems providing an environment to aid the creation and verification of design alternatives. Some provide exploratory environments in well-defined domains (e.g., Palladio, for circuit design [Brown, Tong, & Foyster, 1983]) while others, like Designer, are systems in the ill-defined domain of graphic design (e.g., ACE: A Color Expert, an expert system for the selection of colors for synthetic scene imagery [Meier, 1986]; Descriptor, a generative system for graphic layout based on shape grammars [Glenn, 1986]). Some of these systems, like Designer, try to encode the general process of design and then apply it to a prototypical domain (e.g., PRIDE, for the design of paper handling

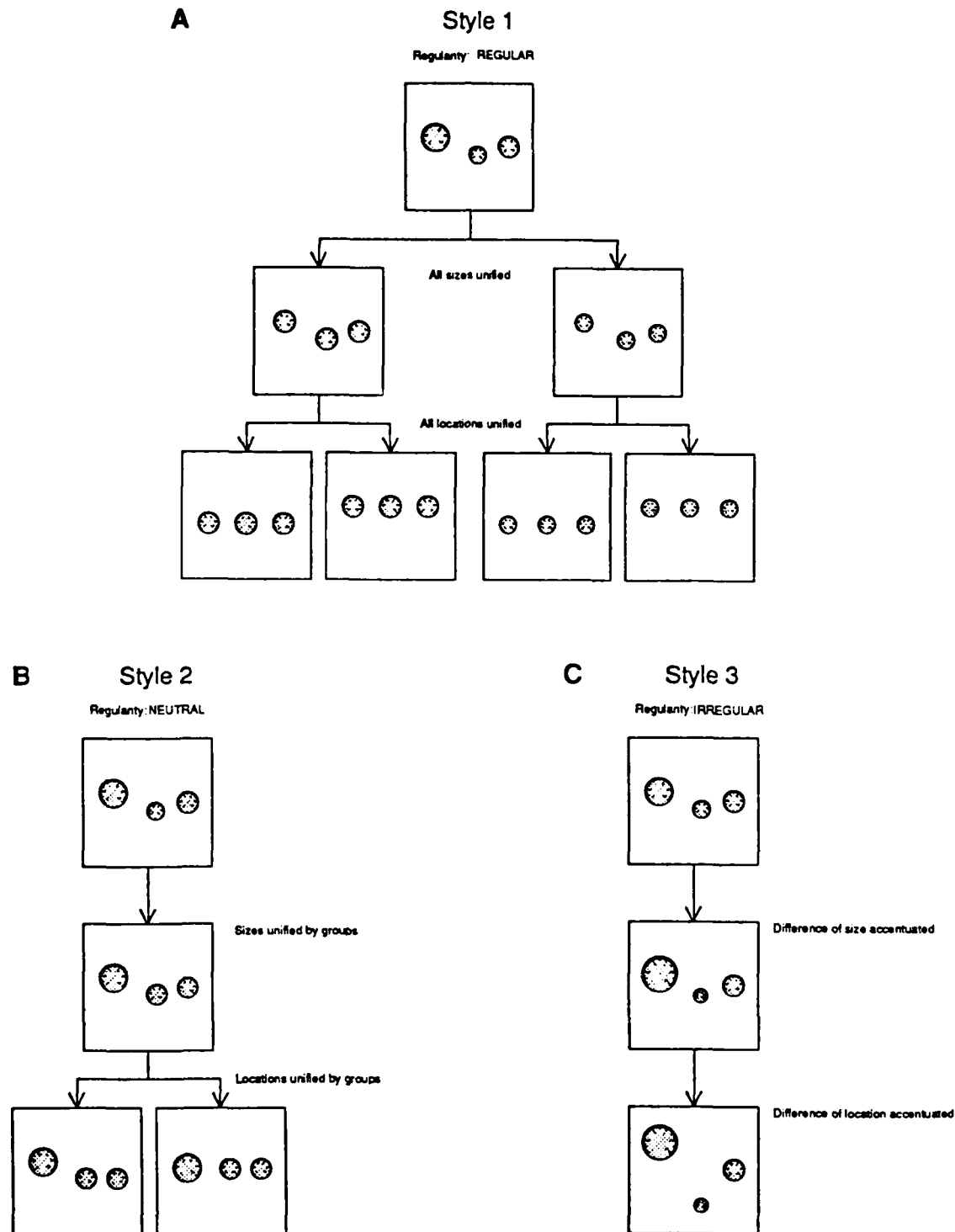


FIGURE 12. *Different Styles Generating Different Alternatives.* Given the same view as input, three different styles generate three completely different solutions. All three styles include the principles of Significant Difference of Size and of Location. They differ only in the articulation of the visual techniques defined, from simple and regular (A) to complex and irregular (C). The first level of design decisions is in response to element size while the second level is based on location considerations. These alternatives represent only a small portion of the solution space.

systems [Mittal et al., 1986]), while others use sophisticated tools (e.g., production systems and logic programming) on specific design problems. Designer differs slightly from these systems in that it is a reactive system. It responds to the users actions, by analyzing, critiquing, and interactively suggesting improvements to them. Currently, it does not try to create a new design given high-level design goals.

An initial implementation of Designer is underway. A functioning system has been used on existing Steamer diagrams and has provided useful feedback. It is very encouraging that even in views that were carefully crafted, the system was able to note inconsistencies and suggest improvements. In addition, a preliminary use of the ATMS has shown the feasibility of using it to maintain solutions in the design space.

The perception of a problem and the shape of its solution are both affected by the depth and range of the design vocabulary (Ching, 1979). Therefore, it is important that the domain knowledge base continues to grow. Only a few constraints currently exist and as more principles and standards are defined, more complete and robust solutions will be presented. As more solutions become available, better techniques to explore and understand their differences will be necessary.

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